

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 15-33422
	§	
TRADAX ENERGY, INC.	§	
	§	
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned Trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on 06/29/2015. The undersigned Trustee was appointed on 06/29/2015.
2. The Trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The Trustee realized gross receipts of \$1,177,920.74

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$246,227.40</u>
Bank service fees	<u>\$17,026.02</u>
Other Payments to creditors	<u>\$0.00</u>
Non-estate funds paid to 3 rd Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
 Leaving a balance on hand of ¹	 <u>\$914,667.32</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The Trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 12/27/2016 and the deadline for filing government claims was never established. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the Trustee is \$58,587.62. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The Trustee has received \$0.00 as interim compensation and now requests the sum of \$58,587.62, for a total compensation of \$58,587.62². In addition, the Trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$2,338.90, for total expenses of \$2,338.90.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 11/27/2018

By: /s/ Allison D. Byman

Allison D. Byman, Trustee

SBN 24040773

Total Plaza

1201 Louisiana, 28th Floor

Houston, Texas 77002

(713) 759-0818 Telephone

(713) 759-6834 Facsimile

adb@hwa.com

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 1

Exhibit A

Case No.: 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
For the Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Date Filed (f) or Converted (c): 06/29/2015 (f)
§341(a) Meeting Date: 08/06/2015
Claims Bar Date: 12/27/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1 Refund for Overpayment -TWC (u)	Unknown	\$0.00		\$14.58	FA
2 Unclaimed Property Recovered from the State of Texas (u)	Unknown	\$363,952.57		\$363,952.57	FA
3 Amegy Bank Account	\$108.07	\$108.07		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate.					
4 Security Deposit (Belastingdienst Netherlands)	\$12,104.00	\$12,104.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate. It is likely the deposit was offset against back rents owed by the Debtor. It would not be cost effective to the creditors of the Estate for the Trustee to liquidate the Estate's interest in this asset. The creditors of the Estate would not benefit from any liquidation of the assets by the Trustee.					
5 Tradax Energy Inc. Retirement Trust Account	\$0.00	\$0.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset on the date of filing was \$0.00.					
6 Account Receivables	\$0.00	\$0.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset was \$0 on the date of filing.					
7 637 License which registers Tradax with IRS as fuel blender	\$0.00	\$0.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset was \$0 on the date of filing.					
8 1994 Toyota Landcruiser	\$1,000.00	\$1,000.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate. It would not be cost effective to the creditors of the Estate for the Trustee to liquidate the Estate's interest in this asset. The time and expense that the Trustee would incur would exceed the value of the asset. The creditors of the Estate would not benefit from any liquidation by the Trustee.					
9 Office equipment, furnishings and supplies	\$400.00	\$400.00		\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate. The time and expense that the Trustee would incur to liquidate the Estate's interest in this asset would exceed the value of the asset. The creditors of the Estate would not benefit from any liquidation by the Trustee.					
10 Expenses Due from Shareholder (to be recovered in Adv. No. 16-3284 at Asset No. 11)	\$0.00	\$0.00		\$0.00	FA
11 Adv No. 16-03284; Byman, Trustee vs. Walter Huybregts, et al	\$0.00	\$1,500,000.00		\$448,457.14	FA
Asset Notes: 01/29/18; #86; Partial Summary Judgment; Judgment entered vs. Walter Huybregts for \$448,457.14 and Tradax Green Energy, LLC for \$618,041.38; collection underway against Walter Huybregts; Trustee to abandon judgment Tradax Green Energy as uncollectible; Water Huybregts has filed an appeal to District Court. Case No. 4:18-cv-895 was dismissed by the District Court on July 19, 2018 [docket no. 7; Order of Dismissal]					
12 Refund; Energy Trading (u)	Unknown	\$0.00		\$365,496.45	FA

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 2

Exhibit A

Case No.: 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
For the Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Date Filed (f) or Converted (c): 06/29/2015 (f)
§341(a) Meeting Date: 08/06/2015
Claims Bar Date: 12/27/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding unknown value)	\$13,612.07	\$1,877,564.64		\$1,177,920.74	Gross Value of Remaining Assets \$0.00

Major Activities affecting case closing:

03/31/2018 Judgment obtained via Partial Motion for Summary Judgment; collection underway via appeal to district court taken by defendant; case not closeable.
09/30/2017 Adversary against shareholders still pending; trial date anticipated in late 2018; case not closeable.

Initial Projected Date Of Final Report (TFR): 12/31/2016Current Projected Date Of Final Report (TFR): 06/30/2019

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Primary Taxpayer ID #: **_***9610
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/29/2015
For Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Bank Name: GREEN BANK
Checking Acct #: *****2201
Account Title: Checking
Blanket bond (per case limit): \$62,600,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/16/2015	(1)	Texas Comptroller of Public Accounts	Proceeds; Refund	1229-000	\$14.58		\$14.58
12/31/2015		Green Bank	Bank Service Fee	2600-000		\$0.01	\$14.57
01/29/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.55
02/29/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.53
03/31/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.51
04/29/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.49
05/31/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.47
06/30/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.45
07/29/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.43
08/31/2016		Green Bank	Bank Service Fee	2600-000		\$0.02	\$14.41
09/20/2016	(2)	Texas Comptroller of Public Accounts	Proceeds; Unclaimed Funds	1229-000	\$363,952.57		\$363,966.98
09/30/2016		Green Bank	Bank Service Fee	2600-000		\$227.36	\$363,739.62
10/06/2016	3001	International Sureties, Ltd.	Bond #016071777	2300-000		\$2.62	\$363,737.00
10/31/2016		Green Bank	Bank Service Fee	2600-000		\$549.09	\$363,187.91
11/30/2016		Green Bank	Bank Service Fee	2600-000		\$567.17	\$362,620.74
12/30/2016		Green Bank	Bank Service Fee	2600-000		\$585.16	\$362,035.58
01/31/2017		Green Bank	Bank Service Fee	2600-000		\$584.21	\$361,451.37
02/23/2017	3002	C-Mack Services, Inc.	Inv #'s 00.27899, 00.27900, 00.27901	2990-000		\$105.00	\$361,346.37
02/28/2017		Green Bank	Bank Service Fee	2600-000		\$526.82	\$360,819.55
03/09/2017	3003	Brannon Law Firm	03/08/2017; #31	*		\$50,275.94	\$310,543.61
			Brannon Law Firm \$(48,650.00)	3210-000			\$310,543.61
			Brannon Law Firm \$(1,625.94)	3220-000			\$310,543.61
03/31/2017		Green Bank	Bank Service Fee	2600-000		\$567.50	\$309,976.11
04/28/2017		Green Bank	Bank Service Fee	2600-000		\$451.80	\$309,524.31
05/31/2017		Green Bank	Bank Service Fee	2600-000		\$499.47	\$309,024.84
06/30/2017		Green Bank	Bank Service Fee	2600-000		\$514.75	\$308,510.09
07/31/2017		Green Bank	Bank Service Fee	2600-000		\$465.72	\$308,044.37
08/31/2017		Green Bank	Bank Service Fee	2600-000		\$497.09	\$307,547.28

SUBTOTALS

\$363,967.15

\$56,419.87

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Primary Taxpayer ID #: **_***9610
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/29/2015
For Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Bank Name: GREEN BANK
Checking Acct #: *****2201
Account Title: Checking
Blanket bond (per case limit): \$62,600,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/06/2017	3004	Brannon Law Firm	09/05/17; #38	*		\$46,881.08	\$260,666.20
			Brannon Law Firm \$(40,025.00)	3210-000			\$260,666.20
			Brannon Law Firm \$(6,856.08)	3220-000			\$260,666.20
09/07/2017	(12)	US Treasury- Customs and Border Protection	Proceeds; Refund	1229-000	\$223,763.21		\$484,429.41
09/12/2017	(12)	United States Treasury	Proceeds; Tax Refund	1229-000	\$141,733.24		\$626,162.65
09/12/2017	3005	Payment Processing Services, LLC	03/16/17; #33	3991-500		\$36,549.65	\$589,613.00
09/29/2017		Green Bank	Bank Service Fee	2600-000		\$851.22	\$588,761.78
10/03/2017	3006	International Sureties, Ltd.	Bond #016071777	2300-000		\$189.04	\$588,572.74
10/31/2017		Green Bank	Bank Service Fee	2600-000		\$919.21	\$587,653.53
11/30/2017		Green Bank	Bank Service Fee	2600-000		\$917.70	\$586,735.83
12/29/2017		Green Bank	Bank Service Fee	2600-000		\$946.81	\$585,789.02
01/31/2018		Green Bank	Bank Service Fee	2600-000		\$945.28	\$584,843.74
02/28/2018		Green Bank	Bank Service Fee	2600-000		\$852.42	\$583,991.32
03/01/2018	3007	The Claro Group	02/28/18; #48	3210-600		\$38,330.00	\$545,661.32
03/01/2018	3008	The Brannon Law Firm	02/28/18; #47	*		\$37,371.00	\$508,290.32
			The Brannon Law Firm \$(34,900.00)	3210-000			\$508,290.32
			The Brannon Law Firm \$(2,471.00)	3220-000			\$508,290.32
03/15/2018	3009	KenWood & Associates, PC	02/22/18; #45	*		\$16,455.20	\$491,835.12
			KenWood & Associates, PC \$(16,258.00)	3410-000			\$491,835.12
			KenWood & Associates, PC \$(197.20)	3420-000			\$491,835.12
03/30/2018		Green Bank	Bank Service Fee	2600-000		\$897.10	\$490,938.02
04/05/2018	3010	The Brannon Law Firm	03/28/18; #58	3210-000		\$8,925.00	\$482,013.02
04/30/2018		Green Bank	Bank Service Fee	2600-000		\$732.28	\$481,280.74
05/29/2018	(11)	Walter Huybrechts	03/06/18; #91 (Adv. No. 16-03284)	1241-000	\$100,000.00		\$581,280.74
05/31/2018		Green Bank	Bank Service Fee	2600-000		\$813.08	\$580,467.66
06/29/2018		Green Bank	Bank Service Fee	2600-000		\$936.69	\$579,530.97
07/31/2018		Green Bank	Bank Service Fee	2600-000		\$905.02	\$578,625.95

SUBTOTALS

\$465,496.45

\$194,417.78

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Primary Taxpayer ID #: **_***9610
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/29/2015
For Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Bank Name: GREEN BANK
Checking Acct #: *****2201
Account Title: Checking
Blanket bond (per case limit): \$62,600,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/22/2018	(11)	Walter Huygbregts	3/6/18; #91; (Adv. No. 16-03284)	1241-000	\$250,000.00		\$828,625.95
08/23/2018	(11)	Walter Huygbregts	3/6/18; #91; (Adv. No. 16-03284)	1241-000	\$98,457.14		\$927,083.09
08/31/2018		Green Bank	Bank Service Fee	2600-000		\$1,272.90	\$925,810.19
10/01/2018	3011	International Sureties, Ltd.	Bond #016071777	2300-000		\$277.73	\$925,532.46
10/02/2018	3012	Walker & Patterson, PC	10/01/18; #69	*		\$5,303.46	\$920,229.00
			Walker & Patterson, PC \$(5,070.00)	3210-000			\$920,229.00
			Walker & Patterson, PC \$(233.46)	3220-000			\$920,229.00
10/31/2018	3013	KenWood & Associates, PC	10/26/18; #73	*		\$5,561.68	\$914,667.32
			KenWood & Associates, PC \$(5,314.60)	3410-000			\$914,667.32
			KenWood & Associates, PC \$(247.08)	3420-000			\$914,667.32

TOTALS:	\$1,177,920.74	\$263,253.42	\$914,667.32
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$1,177,920.74	\$263,253.42	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$1,177,920.74	\$263,253.42	

For the period of 6/29/2015 to 11/27/2018

Total Compensable Receipts:	\$1,177,920.74
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$1,177,920.74
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$263,253.42
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$263,253.42
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 12/16/2015 to 11/27/2018

Total Compensable Receipts:	\$1,177,920.74
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$1,177,920.74
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$263,253.42
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$263,253.42
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Primary Taxpayer ID #: **_***9610
Co-Debtor Taxpayer ID #:
For Period Beginning: 6/29/2015
For Period Ending: 11/27/2018

Trustee Name: Allison D. Byman
Bank Name: GREEN BANK
Checking Acct #: *****2201
Account Title: Checking
Blanket bond (per case limit): \$62,600,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET
DISBURSEACCOUNT
BALANCES

\$1,177,920.74

\$263,253.42

\$914,667.32

For the period of 6/29/2015 to 11/27/2018

Total Compensable Receipts: \$1,177,920.74
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$1,177,920.74
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$263,253.42
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$263,253.42
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 06/29/2015 to 11/27/2018

Total Compensable Receipts: \$1,177,920.74
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$1,177,920.74
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$263,253.42
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$263,253.42
Total Internal/Transfer Disbursements: \$0.00

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

CLAIM ANALYSIS REPORT

Page No: 1

Exhibit C

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Claims Bar Date: 12/27/2016

Trustee Name: Allison D. Byman
Date: 11/27/2018

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	ALLISON D. BYMAN 1201 Louisiana St., Suite 2800 Houston TX 77002	11/19/2018	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	Allowed	2100-000	\$0.00	\$58,587.62	\$58,587.62	\$0.00	\$0.00	\$0.00	\$58,587.62
	ALLISON D. BYMAN 1201 Louisiana St., Suite 2800 Houston TX 77002	09/30/2016	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	Allowed	2200-000	\$0.00	\$2,338.90	\$2,338.90	\$0.00	\$0.00	\$0.00	\$2,338.90
1	HARRIS COUNTY ET AL c/o Tara L. Grundemeier Linebarger Goggan Blair & Sampson LLP P.O. Box 3064 Houston 77253-3064	07/06/2015	Priority Tax	Allowed	5800-000	\$0.00	\$520.03	\$520.03	\$0.00	\$0.00	\$0.00	\$520.03
Claim Notes: 09/06/18; Amended to unsecured priority												
2	SAMSUNG C&T AMERICA INC Jaffe & Asher LLP 600 Third Ave New York NY 10016	07/08/2015	UNSECURED	Allowed	7100-000	\$0.00	\$752,395.50	\$752,395.50	\$0.00	\$0.00	\$0.00	\$752,395.50
3	KOCH SUPPLY & TRADING LP 4111 E 37th Street North Wichita KS 67220	07/29/2015	UNSECURED	Allowed	7100-000	\$0.00	\$2,255,329.00	\$2,255,329.00	\$0.00	\$0.00	\$0.00	\$2,255,329.00
							\$3,069,171.05	\$3,069,171.05	\$0.00	\$0.00	\$0.00	\$3,069,171.05

Case No. 15-33422-H1-7
Case Name: TRADAX ENERGY, INC.
Claims Bar Date: 12/27/2016

Trustee Name: Allison D. Byman
Date: 11/27/2018

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	\$58,587.62	\$58,587.62	\$0.00	\$0.00	\$0.00	\$58,587.62
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	\$2,338.90	\$2,338.90	\$0.00	\$0.00	\$0.00	\$2,338.90
Priority Tax	\$520.03	\$520.03	\$0.00	\$0.00	\$0.00	\$520.03
UNSECURED	\$3,007,724.50	\$3,007,724.50	\$0.00	\$0.00	\$0.00	\$3,007,724.50

Exhibit D

TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 15-33422
Case Name: TRADAX ENERGY, INC.
Trustee Name: Allison D. Byman

Balance on hand: \$914,667.32

Claims of secured creditors will be paid as follows: NONE

Total to be paid to secured creditors: \$0.00

Remaining balance: \$914,667.32

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Allison D. Byman, Trustee Fees	\$58,587.62	\$0.00	\$58,587.62
Allison D. Byman, Trustee Expenses	\$2,338.90	\$0.00	\$2,338.90
Brannon Law Firm, Attorney for Trustee Fees	\$88,675.00	\$88,675.00	\$0.00
Brannon Law Firm, Attorney for Trustee Expenses	\$8,482.02	\$8,482.02	\$0.00
KenWood & Associates, PC, Accountant for Trustee Fees	\$21,572.60	\$21,572.60	\$0.00
KenWood & Associates, PC, Accountant for Trustee Expenses	\$444.28	\$444.28	\$0.00
The Brannon Law Firm, Attorney for Trustee Fees	\$43,825.00	\$43,825.00	\$0.00
The Brannon Law Firm, Attorney for Trustee Expenses	\$2,471.00	\$2,471.00	\$0.00
Walker & Patterson, PC, Attorney for Trustee Fees	\$5,070.00	\$5,070.00	\$0.00
Walker & Patterson, PC, Attorney for Trustee Expenses	\$233.46	\$233.46	\$0.00
The Claro Group, Special Counsel for Trustee Fees	\$38,330.00	\$38,330.00	\$0.00

Total to be paid for chapter 7 administrative expenses: \$60,926.52

Remaining balance: \$853,740.80

Applications for prior chapter fees and administrative expenses have been filed as follows:
NONE

Total to be paid to prior chapter administrative expenses: \$0.00

Remaining balance: \$853,740.80

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$520.03 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
1	Harris County et al	\$520.03	\$0.00	\$520.03

Total to be paid to priority claims: \$520.03
 Remaining balance: \$853,220.77

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$3,007,724.50 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 28.4 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
2	Samsung C&T America Inc	\$752,395.50	\$0.00	\$213,436.93
3	Koch Supply & Trading LP	\$2,255,329.00	\$0.00	\$639,783.84

Total to be paid to timely general unsecured claims: \$853,220.77
 Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims: \$0.00
 Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims:	<u>\$0.00</u>
Remaining balance:	<u>\$0.00</u>